

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 27, 2008

REGISTRATION NO.: 25213

BONDS ISSUED BY: Wright City R-II School District

AMOUNT OF ISSUE: \$2,735,000.00

COUNTY: of Warren

DATE OF ISSUE: May 28, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$2,735,000 of the District's General Obligation Refunding Bonds, Series 2002 maturing in the years 2009 through 2014 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.000%	\$ 600,000.00	03/01/2009
2.500%	700,000.00	03/01/2010
2.650%	650,000.00	03/01/2011
2.850%	650,000.00	03/01/2012
3.000%	135,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,704,915.00

INTEREST RATE: 3.1666%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable